

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF
GLOBAL MAXFIN INVESTMENT INC. ("Respondent")

NOTICE OF HEARING
(Sections 135 and 135A of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission") will hold a hearing via telephone conference pursuant to sections 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 30th day of January 2008, at two o'clock in the afternoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing via telephone conference will be for the Commission to consider whether pursuant to sections 135 and 135A of the Act, it is in the public interest for the Commission to:

1. Approve a Settlement Agreement entered into by the Respondent and staff of the Commission and make a finding that the Respondent contravened a provision of the Act or the regulations pursuant to section 135 (a)(i) of the Act;
2. Make an order pursuant to section 135(b) that the Respondent pay an administrative penalty in the amount of ten thousand dollars (\$10,000.00) forthwith; and
3. Make an order pursuant to section 135A of the Act that the Respondent pay costs in connection with the Staff's investigation and conduct of the proceedings before the Commission in the amount of seven hundred and fifty dollars (\$750.00) forthwith.

BY REASON OF the allegations set out in the Statement of Allegations of staff of the Commission attached to this notice and such additional allegations as counsel may advise and the Commission may permit;

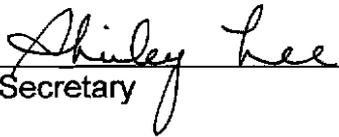
AND TAKE NOTICE that the only evidence to be called is the Settlement Agreement, of which the Respondent has a copy;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 24 day of January 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary