

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF THE HELICAL CORPORATION INC.
("HELICAL")

- AND -

THE APPLICATION OF NOVA SCOTIA SECURITIES COMMISSION STAFF
UNDER SECTION 134 OF THE ACT

ORDER
(Section 134)

WHEREAS on January 17, 2008, the Nova Scotia Securities Commission ("Commission") issued a Temporary Order requiring all persons or companies to immediately cease trading in the securities of Helical for a period of 15 days;

AND WHEREAS the Commission issued a Notice of Hearing pursuant to section 134 of the Act on January 18, 2008, scheduling a hearing of this matter for January 31, 2008;

AND WHEREAS Helical is incorporated under the laws of Nova Scotia and is a reporting issuer in the province of Nova Scotia;

AND WHEREAS Helical, as of the date of this Order, had not filed the outstanding financial statements for the fiscal year ended June 30, 2007, or the quarter period ending September 30, 2007;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

IT IS HEREBY ORDERED THAT pursuant to section 134(3) of the Act, that the Temporary Order be extended and specifically that all trading, whether direct or indirect, in the securities of Helical shall cease until a hearing is held and a decision is rendered.

DATED at Halifax, Nova Scotia, this 31st day of January 2008.

NOVA SCOTIA SECURITIES COMMISSION



Walter Thompson