

IN THE MATTER OF THE *SECURITIES ACT*,  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF KENNETH G. MACLEOD  
AND CALVIN W. WADDEN

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF  
KNOWLEDGE HOUSE INC.

- AND-

IN THE MATTER OF THE MOTIONS OF DANIEL F. POTTER, KNOWLEDGE  
HOUSE INC., KENNETH G. MACLEOD AND CALVIN W. WADDEN  
("Respondents")

**NOTICE OF HEARING - MOTION**  
(Part 11 of Rule 15-501)

**TAKE NOTICE** that the Nova Scotia Securities Commission ("Commission"), upon the request of staff of the Commission ("Staff"), will hold a hearing of a motion pursuant to Part 11 of Rule 15-501 General Rules of Practice and Procedure, at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Friday, the 17<sup>th</sup> day of June, 2011, at 10:00 o'clock in the forenoon, or so soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing will be for the Commission to consider whether it is in the public interest to make a finding that as a result of the Notice of Discontinuance (Daniel F. Potter) filed by Staff dated May 16, 2011, Daniel F. Potter and Knowledge House Inc. no longer have standing in this matter;

**AND TAKE NOTICE** that Staff shall serve on the Respondents and the Commission written notice of the grounds for the motion and a summary of the evidence and authority, including copies of case law relied upon, on or before May 30, 2011;

**AND TAKE NOTICE** that each Respondent shall serve on the other Respondents, Staff and the Commission written notice of its submissions, if any, and a summary of the evidence and authority, including copies of case law relied upon, on or before June 8, 2011;

**AND TAKE NOTICE** that Staff shall serve on the Respondents and the Commission a written reply to the Respondents' submissions on or before June 13, 2011;

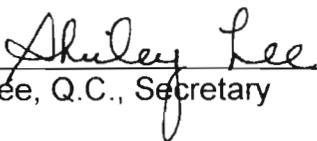
**AND TAKE NOTICE** that any party to the proceeding may be represented by legal counsel or an authorized agent;

**AND TAKE NOTICE** that upon hearing the motion, the Commission may make any order it deems just in the circumstances on any issue brought before the Commission;

**AND TAKE NOTICE** that the Respondents shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of their intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding without leave of the Commission.

DATED at Halifax, Nova Scotia, this 24th day of May, 2011.

NOVA SCOTIA SECURITIES COMMISSION

  
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Shirley Lee, Q.C., Secretary