

IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- AND -

IN THE MATTER OF DANIEL F. POTTER, KENNETH F. MACLEOD  
AND CALVIN W. WADDEN

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF  
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF DANIEL F. POTTER,  
KNOWLEDGE HOUSE INC., KENNETH G. MACLEOD  
AND CALVIN W. WADDEN

**NOTICE OF DISCONTINUANCE**  
**(Daniel F. Potter)**

WHEREAS on May 19, 2006 the Nova Scotia Securities Commission ("Commission") issued a Notice of Hearing with attached Statement of Allegations dated May 18, 2006, alleging that Daniel F. Potter breached sections 44A(2), 82(1), 113(2) and 116 of the Act;

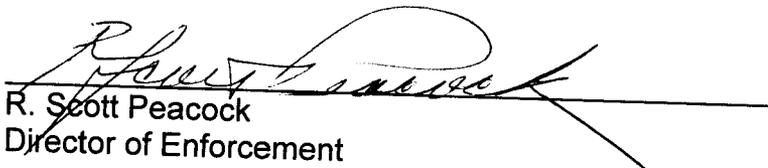
AND WHEREAS on or around March 28, 2011, the Royal Canadian Mounted Policed filed criminal charges against Daniel F. Potter, arising from similar facts underlying the Commission Notice of Hearing dated May 19, 2006 and Statement of Allegations dated May 18, 2006;

AND WHEREAS Staff of the Commission is amending the allegations it is making in this matter as set out in the attached Amended Statement of Allegations of Staff of the Commission;

TAKE NOTICE that the Director of Enforcement of the Commission, considering it would not be prejudicial to the public interest to do so, discontinues its proceedings against Daniel F. Potter.

DATED at Halifax, Nova Scotia, this 16<sup>th</sup> day of May, 2011.

NOVA SCOTIA SECURITIES COMMISSION

  
R. Scott Peacock  
Director of Enforcement