

IN THE MATTER OF THE *SECURITIES ACT*,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF KENNETH G. MACLEOD
AND CALVIN W. WADDEN

- AND -

IN THE MATTER OF AN INVESTIGATION IN RESPECT OF
KNOWLEDGE HOUSE INC.

- AND -

IN THE MATTER OF THE MOTIONS OF DANIEL F. POTTER,
KNOWLEDGE HOUSE INC., KENNETH G. MACLEOD
AND CALVIN W. WADDEN

NOTICE OF PRE-HEARING CONFERENCE
(Part 9 of Rule 15-501
General Rules of Practice and Procedure)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will conduct a Pre-Hearing Conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, on the 16th day of February, 2012, at 12:45 p.m., or such other place, date and time as may be agreed upon by the parties and the Commission;

AND FURTHER TAKE NOTICE that the Pre-Hearing Conference shall not be open to the public;

AND FURTHER TAKE NOTICE that the purpose of the Pre-Hearing Conference will be for the Commission to determine the procedure to implement the Nova Scotia Court of Appeal's decision in *Nova Scotia (Securities Commission) v. Potter*, 2012 NSCA 12;

AND FURTHER TAKE NOTICE that any party to the proceeding may attend in person or be represented by counsel;

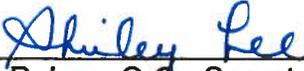
AND FURTHER TAKE NOTICE that upon failure of any party to attend at the Pre-Hearing Conference, the Pre-Hearing Conference may proceed in the

absence of that party and such party is not entitled to any further notice of the proceeding;

AND FURTHER TAKE NOTICE that orders may be made by the Commission at the Pre-Hearing Conference which will be binding on the parties with respect to the conduct of the hearing.

DATED at Halifax, Nova Scotia, this 14th day of February, 2012.

NOVA SCOTIA SECURITIES COMMISSION



Shirley P. Lee, Q.C., Secretary