

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C. 418, AS AMENDED ("Act")**

- and -

**IN THE MATTER OF
OXFORD INVESTMENT HOLDINGS INC.
("Respondent")**

AMENDED NOTICE OF HEARING

(Sections 134, 135 and 135A of the Act)

TAKE NOTICE that by a Notice of Hearing dated March 7, 2006, the Nova Scotia Securities Commission ("Commission") gave notice that it would hold a hearing pursuant to sections 134, 135 and 135A of the Act at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 31st day of March, 2006 at one o'clock in the afternoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that by this Amended Notice of Hearing, the Commission has rescheduled the hearing to be held at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 18th day of April, 2006 at one o'clock in the afternoon ("Rescheduled Hearing"), or so soon thereafter as the Rescheduled Hearing can be held:

AND TAKE NOTICE that the purpose of the Rescheduled Hearing will be for the Commission to consider whether pursuant to sections 134, 135 and 135A of the Act, it is in the public interest for the Commission to:

1. Approve a Settlement Agreement entered into by the Respondent and staff of the Commission and make a finding that the Respondent has contravened a provision of the Act or the regulations pursuant to section 135 (a) (i) of the Act;
2. Make an order denying the Respondent the remaining exemptions in sections 41, 77 and 78 of the Act and the exemptions in National Instrument 45-106;
3. Impose an administrative penalty in the amount of ten thousand dollars (\$10,000.00) in respect to the Respondent pursuant to section 135 of the Act; and

4. Order costs in respect of the investigation and hearing of this matter against the Respondent pursuant to section 135A of the Act.

BY REASON OF the allegations set out in the Statement of Allegations of staff of the Commission attached to the original Notice of Hearing and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the Rescheduled Hearing;

AND TAKE NOTICE that upon failure of any party to attend at the Rescheduled Hearing, the Rescheduled Hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 31st day of March, 2006.

NOVA SCOTIA SECURITIES COMMISSION

"Shirley P. Lee"

Shirley P. Lee

Secretary