

IN THE MATTER OF  
THE *SECURITIES ACT*, R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")

- and -

IN THE MATTER OF  
ALLEN E. SHEITO AND GARY A. WOODS  
(collectively the "Respondents")

**NOTICE OF PRE-HEARING CONFERENCE**

(Part 9 of Rule 15-501 General Rules of Practice and Procedure)

**TAKE NOTICE** that the Nova Scotia Securities Commission ("Commission") will hold a pre-hearing conference pursuant to Part 9 of Rule 15-501 General Rules of Practice and Procedure at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 9<sup>th</sup> day of March, 2012, at 9:30 o'clock in the forenoon, or so soon thereafter as the pre-hearing conference can be held;

**AND TAKE NOTICE** that the pre-hearing conference shall not be open to the public;

**AND TAKE NOTICE** that the purpose of the pre-hearing conference will be for the Commission to consider the following:

1. disclosure;
2. scheduling of dates for a hearing; and
3. such other matters pertaining to the conduct of the hearing as the Commission considers appropriate;

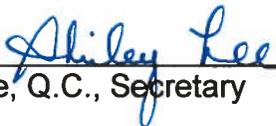
**AND TAKE NOTICE** that any party to the proceeding may attend in person or be represented by legal counsel or an authorized agent;

**AND TAKE NOTICE** that upon failure of any party to attend at the pre-hearing conference, the pre-hearing conference may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding;

**AND TAKE NOTICE** that orders may be made by the Commission at the pre-hearing conference which will be binding on the parties with respect to the conduct of the hearing.

**DATED** at Halifax, Nova Scotia, this 5th day of January, 2012.

**NOVA SCOTIA SECURITIES COMMISSION**

  
\_\_\_\_\_  
Shirley P. Lee, Q.C., Secretary