

Blanket Order No. 41-502

IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S 1989, CHAPTER 418, AS AMENDED

-AND-

IN THE MATTER OF RULE 41-101  
NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS  
AND RELATED AMENDMENTS

-AND-

IN THE MATTER OF BLANKET ORDER NOS. 49 AND 45-514

ORDER  
(SECTIONS 151 AND 151A)

WHEREAS:

1. On December 28, 2007, the Commission approved Rule 41-101 National Instrument 41-101 *General Prospectus Requirements* and Related Amendments (the Rule) and declared in the Rule that it shall take effect on March 17, 2008, unless the Minister disapproves the Rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the Rule shall not be effective until it is approved by the Minister;
2. For the purpose of this Notice, the effective date of the Rule (the Effective Date) is March 17, 2008, as the Minister has not disapproved the Rule or returned it to the Commission;
3. The Rule adopts as a rule National Instrument 41-101 *General Prospectus Requirements* and related consequential amendments to various National Instruments;
4. With the adoption of the Rule:
  - (a) The provisions in the Act relating to prospectus requirements will be amended and certain provisions in the General Securities Rules will be repealed as they are no longer applicable; and
  - (b) The following Blanket Orders (the Blanket Orders) are no longer required and can be revoked:

- (i) Blanket Order No. 49 In the Matter of Long Form Prospectus Disclosure;
  - (ii) Blanket Order No. 44-801 In the Matter of Rules 44-101, 44-102 and 44-103; and
  - (iii) Blanket Order No. 45-514 In the Matter of an Exemption for Solicitations of Expressions of Interest;
5. Pursuant to section 151 of the Act, the Commission may, where in its opinion to do so would not be prejudicial to the public interest, make an order revoking any decision made under the Act;
6. Pursuant to subsection 151A(1) of the Act, where, in the opinion of the Commission, it is not prejudicial to the public interest, the Commission may exempt any person or company from any or all the provisions of the Act or the regulations; and
7. The Commission is of the opinion that to do so would not be prejudicial to the public interest.

IT IS ORDERED pursuant to subsection 151A(1) of the Act that a person or company that is subject to and complies with National Instrument 41-101 *General Prospectus Requirements* is exempt from sections 85 to 97, 99 to 103, 105, 107 to 113 and 115 to 125 of the General Securities Rules, effective on the Effective Date.

AND IT IS FURTHER ORDERED pursuant to section 151 of the Act that the Blanket Orders are revoked on the Effective Date.

DATED AT Halifax, Nova Scotia, this 5<sup>th</sup> day of March , 2008.

~~NOVA SCOTIA SECURITIES COMMISSION~~

~~R. Daren Baxter~~

Paul Radford, Q.C.