

**IN THE MATTER OF THE  
SECURITIES ACT, R.S.N.S. 1989, c. 418, AS AMENDED (“Act”)**

- and -

**IN THE MATTER OF  
THE HELICAL CORPORATION INC.  
 (“Respondent”)**

**NOTICE OF HEARING**

(Sections 134, 135 and 135A of the Act)

**WHEREAS** the Nova Scotia Securities Commission (the “Commission”) gave notice on February 14, 2008, that it would hold a hearing pursuant to sections 134, 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Thursday, the 17th day of April, 2008, at ten o’clock in the forenoon, or so soon thereafter as the hearing could be held;

**AND WHEREAS** the April 17, 2008, hearing was adjourned to a date to be arranged by the Secretary to the Commission by a Notice of Adjournment dated April 15, 2008;

**TAKE NOTICE** that the Commission will hold a hearing pursuant to sections 134, 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2<sup>nd</sup> floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Tuesday, the 12<sup>th</sup> day of July, 2011, at 9:30 o’clock in the forenoon, or so soon thereafter as the hearing can be held;

**AND TAKE NOTICE** that the purpose of the hearing will be for the Commission to consider whether it is in the public interest for the Commission to make:

1. an order pursuant to section 134(1)(a) of the Act that the Respondent shall comply with and cease contravening Nova Scotia securities laws;
2. an order pursuant to section 134(1)(b)(i) of the Act that all persons or companies shall cease trading in the securities of the Respondent;
3. an order pursuant to section 134(1)(c) of the Act that all exemptions contained in Nova Scotia securities laws do not apply to the Respondent;
4. an order pursuant to section 135 of the Act that the Respondent pay an administrative penalty of not more than one million dollars for each contravention or failure to comply with the Act;
5. an order pursuant to section 135A of the Act that the Respondent pay costs in connection with the investigation and conduct of this proceeding before the Commission; and

6. such other order as the Commission considers appropriate.

**BY REASON OF** the allegations set out in the Statement of Allegations of Staff of the Commission dated the 14<sup>th</sup> day of February, 2008, a copy of which is attached to this notice, and such additional allegations as counsel may advise and the Commission may permit;

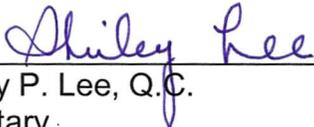
**AND TAKE NOTICE** that disclosure of evidence and copies of documents to be presented at the hearing will be provided in accordance with Rule 15-501 General Rules of Practice and Procedure;

**AND TAKE NOTICE** that any party to the proceeding may be represented by legal counsel or an authorized agent;

**AND TAKE NOTICE** that the Respondent shall provide written notice to the Commission, at least seven (7) days prior to the date of the hearing, of its intention to attend the hearing, and if no such notice is provided within this time or upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

**DATED** at Halifax, Nova Scotia, this 14th day of March, 2011.

**NOVA SCOTIA SECURITIES COMMISSION**

  
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Shirley P. Lee, Q.C.  
Secretary