

**IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C. 418, AS AMENDED (the "Act")**

- and -

IN THE MATTER OF

The Helical Corporation Inc. ("Issuer") and E. Neil Black, Even Langfeldt, William Papaioanna, Kiley Sampson, William Fleming, Lowell Weir, Peter Lyons and Brian Bradbury (the "Respondents")

NOTICE OF HEARING

(Sections 134(1)(b)(ii) and 134 (5) of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will hold a hearing pursuant to sections 134(1)(b)(ii) and 134(5) of the Act at the premises of the Commission, 1690 Hollis Street, 2nd. Floor, Halifax, Nova Scotia or such other place as the Commission may designate on notice to the parties, on the 6th day of December, 2006 at 11:30 o'clock in the fore noon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to review the temporary management cease trade order relating to the Respondents made by the Commission on the 23rd day of November 2006 and to consider whether it is in the public interest to extend the temporary management cease trade order.

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission dated 22nd day of November 2006, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 24th day of November, 2006.

NOVA SCOTIA SECURITIES COMMISSION

"Shirley P. Lee"

Shirley P. Lee, Secretary