

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED (the "Act")

- AND -

IN THE MATTER OF
The Helical Corporation Inc. ("Issuer") and E. Neil Black, Even Langfeldt, William
Papaioanna, Kiley Sampson, William Fleming, Lowell Weir, Peter Lyons and Brian Bradbury
("Respondents")

- AND -

THE APPLICATION OF
NOVA SCOTIA SECURITIES COMMISSION STAFF
UNDER THE SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED

ORIGINATING NOTICE (EX PARTE APPLICATION)

BEFORE THE NOVA SCOTIA SECURITIES COMMISSION (the "Commission")

IN THE MATTER OF AN APPLICATION of Securities Commission staff, R. Scott Peacock, Deputy Director, Compliance and Enforcement, for a Temporary Management Cease Trade Order as provided in s. 134(1)(b)(ii) pursuant to s. 134(2) under the Securities Act;

TAKE NOTICE that an application will be made by R. Scott Peacock, to a member of the Commission at the Commission offices, 1690 Hollis Street, Halifax, Nova Scotia on Thursday the 23rd day of November, 2006, at the hour of 11:00 o'clock in the fore noon, or as soon thereafter as the application can be made for an Interim Management Cease Trade Order in respect to the Issuer, a reporting issuer under the Act;

AND TAKE NOTICE that on the hearing of the application will be read the Affidavit of Donna M. Gouthro that is filed with this notice and such other material of which a true copy is filed.

DATED this 22nd day of November, 2006, at Halifax, in the County of Halifax, Province of Nova Scotia.

"R. Scott Peacock"

R. Scott Peacock
Deputy Director
Compliance & Enforcement
Nova Scotia Securities Commission