

Notice No. 63

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- and -

IN THE MATTER OF
NATIONAL POLICIES 11-201, 12-201, 34-201, 43-201, 47-201, 62-201
and 62-202

- and -

IN THE MATTER OF
NATIONAL POLICY STATEMENTS 1, 17, 37 and 38

NOTICE

WHEREAS pursuant to section 19 of the *Securities Act*, R.S.N.S. 1989, Chapter 418, as amended (the “Act”), the Nova Scotia Securities Commission (the “Commission”) has the power to issue and publish policy statements;

Notice is hereby given that the Commission, pursuant to the authority contained in section 19 of the Act, has issued the following as policy statements of the Commission:

1. National Policy 11-201 - Delivery of Documents by Electronic Means
2. National Policy 12-201 - Mutual Reliance Review System for Exemptive Relief Applications
3. National Policy 34-201 - Breach of Requirements of Other Jurisdictions
4. National Policy 43-201 - Mutual Reliance Review System for Prospectuses and Annual Information Forms
5. National Policy 47-201 - Trading Securities Using the Internet and Other Electronic Means

6. National Policy 62-201 - Bids Made Only in Certain Jurisdictions
7. National Policy 62-202 - Take-Over Bids - Defensive Tactics

Notice is also hereby given that in conjunction with the issuance of the above National Policies, the Commission repeals the following National Policy Statements:

1. National Policy Statement 1 - Clearing of National Issues
2. National Policy Statement 17 - Violations of Securities Laws of Other Jurisdictions - Conduct Affecting Fitness for Continued Registration
3. National Policy Statement 37 - Take-Over Bids: Reciprocal Cease Trading Orders
4. National Policy Statement 38 - Take-Over Bids - Defensive Tactics

Copies of the National Policies may be found on the Ontario Securities Commission website at www.osc.gov.on.ca under the heading of "Rules and Regulation".

Anyone wishing to obtain a copy of any of the National Policies from the Commission may do so by written request sent to 1690 Hollis Street, 2nd Floor, P. O. Box 458, Halifax, Nova Scotia B3J 2P8 or by telephone request to Ms. Beverley Hiscock at (902) 424-7768.

Dated at Halifax, Nova Scotia, this 16th day of May, 2001.

Nova Scotia Securities Commission

"Robert B. MacLellan"
Robert B. MacLellan

"H. Leslie O'Brien"
H. Leslie O'Brien