

Notice No. 45-709

IN THE MATTER OF THE SECURITIES ACT, R.S.N.S. 1989,  
CHAPTER 418, AS AMENDED

-AND-

IN THE MATTER OF RULE 45-106 (REPEAL AND REPLACEMENT)  
PROSPECTUS AND REGISTRATION EXEMPTIONS

-AND-

IN THE MATTER OF CSA STAFF NOTICES 45-302 AND 45-305

NOTICE

WHEREAS:

1. On July 15, 2009, the Commission approved Rule 45-106 (Repeal and Replacement) Prospectus and Registration Exemptions (the Rule) and declared in the Rule that it shall take effect on September 28, 2009, unless the Minister disapproves the Rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the Rule shall not be effective until it is approved by the Minister;
2. For the purpose of this notice, the effective date of the Rule (the Effective Date) shall be September 28, 2009, if the Minister does not disapprove the Rule or return it to the Commission; otherwise, the Effective Date would be the date that the Rule is approved by the Minister;
3. The Rule adopts as a rule National Instrument 45-106 Prospectus and Registration Exemptions; and
4. With the adoption of the Rule, the following two Notices (the Notices) are no longer required and can be rescinded:
  - a) CSA Staff Notice 45-302 Frequently Asked Questions Regarding the Resale Rules;  
and
  - b) CSA Staff Notice 45-305 Frequently Asked Questions Regarding National Instrument 45-106 Prospectus and Registration Exemptions.

NOTICE is hereby given that the Commission rescinds the Notices effective on the Effective Date.

DATED at Halifax, Nova Scotia, this 15 day of July, 2009.

NOVA SCOTIA SECURITIES COMMISSION

“H. Leslie O’Brien”  
H. Leslie O’Brien, Q.C.

“R. Daren Baxter”  
R. Daren Baxter