

Notice No. 51-702

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF
RULE 51-102
CONTINUOUS DISCLOSURE OBLIGATIONS

- AND -

IN THE MATTER OF
AMENDMENTS TO
NATIONAL POLICY STATEMENT NOS. 31 AND 51

NOTICE

WHEREAS:

1. On January 14, 2004, the Commission approved Rule 51-102 Continuous Disclosure Obligations (the "Rule") and declared in the Rule that it shall take effect on March 30, 2004, unless the Governor in Council disapproves the Rule or returns it to the Commission in accordance with subsection 150A(3) of the Act in which event the Rule shall not be effective until it is approved by the Governor in Council;
2. For the purpose of this notice, the effective date of the Rule (the "Effective Date") shall be March 30, 2004, if the Governor in Council does not disapprove the Rule or return it to the Commission ; otherwise, the Effective Date would be the date that the Rule is approved by the Governor in Council;
3. The Rule adopts as a rule National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102"); and

4. As a consequence of adopting NI 51-102, the Amendments to National Policy Statement No. 31 Change of Auditor of a Reporting Issuer ("NP 31") and National Policy Statement No. 51 Changes in the Ending Date of a Financial Year and in Reporting Status ("NP 51") are required.

NOTICE IS HEREBY GIVEN THAT the Commission amends NP 31 and NP 51 as set out in the attached Amendments to NP 31 and NP 51 effective on the Effective Date.

DATED AT Halifax, Nova Scotia, this 14th day of January, 2004.

NOVA SCOTIA SECURITIES COMMISSION

"H. Leslie O'Brien"
H. Leslie O'Brien

"R. Daren Baxter"
R. Daren Baxter