

Notice No. 81-701

IN THE MATTER OF THE
SECURITIES ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF RULE 81-101
MUTUAL FUND PROSPECTUS DISCLOSURE

- AND -

IN THE MATTER OF RULE 81-102
MUTUAL FUNDS

- AND -

IN THE MATTER OF
NATIONAL POLICY STATEMENT NOS. 34, 36 AND 39

NOTICE

WHEREAS:

1. On March 10, 2000, the Commission approved Rule 81-101 Mutual Fund Prospectus Disclosure ("Rule 81-101") and Rule 81-102 Mutual Funds ("Rule 81-102") and both rules took effect on June 1, 2000;
2. Rule 81-101 adopts as a rule National Instrument 81-101 Mutual Fund Prospectus Disclosure ("NI 81-101");
3. Rule 81-102 adopts as a rule National Instrument 81-102 Mutual Funds ("NI 81-102");
4. NI 81-101 replaces National Policy Statement No. 36 - Mutual Funds: Simplified Prospectus Qualification System ("NP 36") which is no longer required and can be repealed; and
5. NI 81-102 replaces National Policy Statement No. 34 - Unincorporated Issuers:

Requirement to Maintain a Register of Security Holders ("NP 34") and National Policy Statement No. 39-Mutual Funds ("NP 39") which are no longer required and can be repealed.

NOTICE is hereby given that the Commission repeals NP 34, NP 36 and NP 39.

DATED at Halifax, Nova Scotia, this 25th day of February, 2004.

NOVA SCOTIA SECURITIES COMMISSION

"H. Leslie O'Brien"
H. Leslie O'Brien

"R. Daren Baxter"
R. Daren Baxter