

IN THE MATTER OF THE SECURITIES ACT,  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

-AND-

IN THE MATTER OF THE HELICAL CORPORATION INC.

NOTICE OF ADJOURNMENT

TAKE NOTICE THAT the hearing for this matter scheduled for Thursday, April 17, 2008, at ten o'clock in the forenoon, is adjourned to a date to be arranged by the Secretary to the Commission.

Dated at Halifax, Nova Scotia, this 15<sup>th</sup> day of April, 2008.

NOVA SCOTIA SECURITIES COMMISSION

"Shirley P. Lee"

Shirley P. Lee  
Secretary to the Commission