

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, C. 418, S. 135, AS AMENDED ("Act")

- and -

IN THE MATTER OF THE HELICAL CORPORATION, INC.
("Respondent")

NOTICE OF HEARING

(Sections 134(1) and 135A of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission (the "Commission") will hold a hearing pursuant to sections 134(1), 135 and 135A of the Act at the premises of the Commission, 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia or such other place as the Commission may designate on notice to the parties, on the 5th day of October, 2007 at nine thirty o'clock in the forenoon, or so soon thereafter as the hearing can be held;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission dated 24th day of September, 2007 attached to this Notice, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether pursuant to sections 134 and 135A of the Act, it is in the public interest for the Commission to:

1. Make an order pursuant to section 134(1)(b)(i) that all persons and companies shall cease trading in all securities of the Respondent until two full business days following the receipt by the Commission of all filings the Respondent is required to make pursuant to the Act; and
2. Make an order pursuant to section 135A of the Act that the Respondent pay costs in connection with the Staff's investigation and conduct of the proceedings before the Commission in the amount of five hundred dollars (\$500.00) forthwith;

AND FURTHER TAKE NOTICE that Staff will provide disclosure of evidence and copies of documents to be presented at the hearing to the Respondent on or before

October 2, 2007;

AND FURTHER TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 24th day of September, 2007.

NOVA SCOTIA SECURITIES COMMISSION



Basia Dzierzanowska, Secretary