

IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED (“Act”)

- AND -

IN THE MATTER OF RIVER JOHN OCEANFRONT LTD. (“Respondent”)

- AND -

THE APPLICATION OF NOVA SCOTIA SECURITIES COMMISSION STAFF
UNDER SECTION 134 OF THE ACT

NOTICE OF HEARING

(Sections 134(1) and 135A of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission (the “Commission”) will hold a hearing pursuant to sections 134(1), 135 and 135A of the Act at the premises of the Commission, 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia or such other place as the Commission may designate on notice to the parties, on the 22nd day of November, 2007 at nine o’clock in the forenoon, or so soon thereafter as the hearing can be held;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission dated 15th day of November, 2007 attached to this Notice, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether pursuant to sections 134 and 135A of the Act, it is in the public interest for the Commission to:

1. Make an order pursuant to section 134(1)(b)(i) that all persons and companies shall cease trading in all securities of the Respondent until two full business days following the receipt by the Commission of all filings the Respondent is required to make pursuant to the Act; and

2. Make an order pursuant to section 135A of the Act that the Respondent pay costs in connection with the Staff's investigation and conduct of the proceedings before the Commission in the amount of seven hundred fifty dollars (\$750.00) forthwith;

AND FURTHER TAKE NOTICE that Staff will provide disclosure of evidence and copies of documents to be presented at the hearing to the Respondent on or before November 20, 2007;

AND FURTHER TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 16th day of November, 2007.

NOVA SCOTIA SECURITIES COMMISSION

"Barbara (Basia) H. Dzierzanowska"
Basia Dzierzanowska, Secretary