

**IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED ("Act")**

- AND -

IN THE MATTER OF THE HELICAL CORPORATION INC. ("Respondent")

NOTICE OF HEARING
(Sections 134, 135 and 135A of the Act)

TAKE NOTICE that the Nova Scotia Securities Commission ("Commission") will hold a hearing pursuant to sections 134, 135 and 135A of the Act at the offices of the Commission located at 1690 Hollis Street, 2nd floor, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on Thursday, the 17th day of April, 2008, at ten o'clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether pursuant to sections 134, 135 and 135A of the Act, it is in the public interest for the Commission to make an order pursuant to section:

1. 134(1)(a)(i) of the Act that the Respondent cease contravening the Act and regulations;
2. 134(1)(b)(i) of the Act that all persons or companies cease trading in the securities of the Respondent;
3. 134(1)(c) of the Act that all exemptions contained in Nova Scotia securities laws do not apply to the Respondent;
4. 135 of the Act that the Respondent pay an administrative penalty in the amount of seventy-five thousand dollars (\$75,000.00) forthwith; and
5. 135A of the Act that the Respondent pay costs in connection with the Staff's investigation and conduct of the proceedings before the Commission in the amount of five hundred dollars (\$500.00) forthwith.

BY REASON OF the allegations set out in the Statement of Allegations of staff of the Commission attached to this notice and such additional allegations as counsel may advise and the Commission may permit;

AND FURTHER TAKE NOTICE that Staff will provide disclosure of evidence and copies of documents to be presented at the hearing to the Respondent on or before April 1, 2008;

AND TAKE NOTICE that any party to the proceeding may be represented by legal counsel or an authorized agent;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and an order granted and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 14th day of February, 2008.

NOVA SCOTIA SECURITIES COMMISSION



Shirley Lee, Secretary