

**IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, C. 418, AS AMENDED ( the “Act”)**

**- and -**

**IN THE MATTER OF  
River John Oceanfront Resorts Ltd. ( The Respondent )**

**NOTICE OF HEARING  
(Section 135(a)(i) and 135A of the Act)**

TAKE NOTICE that the Nova Scotia Securities Commission (the “Commission”) will hold a hearing pursuant to section 135(a)(i) and 135A of the Act at the Utility and Review Board Hearing Room, 1601 Lower Water Street, 3<sup>rd</sup>. Floor, Summit Place, Halifax, Nova Scotia, on Wednesday the 7th. day of April , 2004 at nine o’clock in the fore noon or as soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether the Respondent has contravened a provision of the Act or of the regulations and whether it is in the public interest to make an order to pay an administrative penalty;

BY REASON of the allegations set out in the Statement of Allegations of Staff of the Commission ( a copy of which is appended hereto) and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND FURTHER TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 27th. day of February, 2004

NOVA SCOTIA SECURITIES COMMISSION

“H. Leslie O’Brien”

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